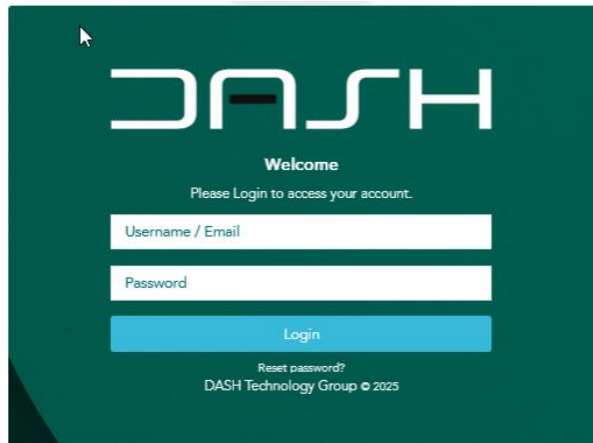


The Reporting Portal

Initial Login: password reset required

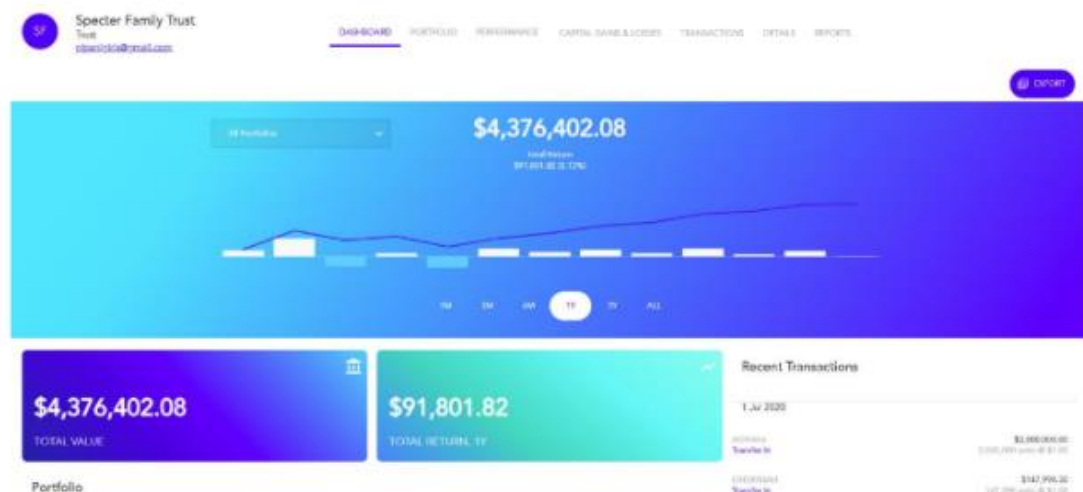
From the login page (<https://app.mdaoperator.com.au/>), click 'reset password'.



The login page features a dark teal background with the 'DASH' logo in white. Below the logo, the text 'Welcome' and 'Please Login to access your account.' is displayed. There are two input fields: 'Username / Email' and 'Password'. A blue 'Login' button is positioned below the password field. At the bottom, there is a link for 'Reset password?' and the text 'DASH Technology Group © 2025'.

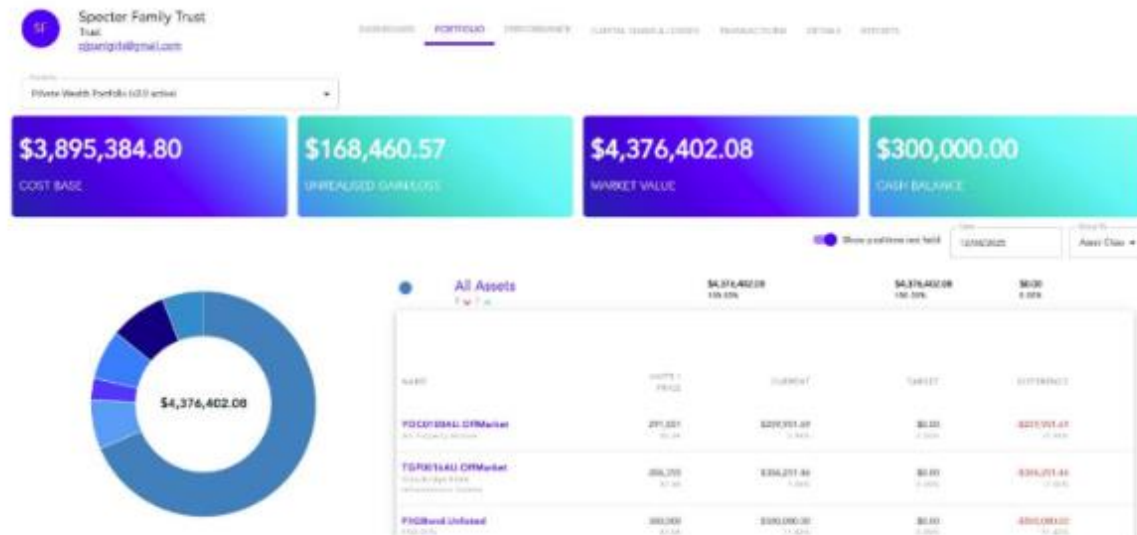
Dashboard

A personalised investment snapshot. See total portfolio value, recent activity, and key performance highlights at a glance — all in one easy view.



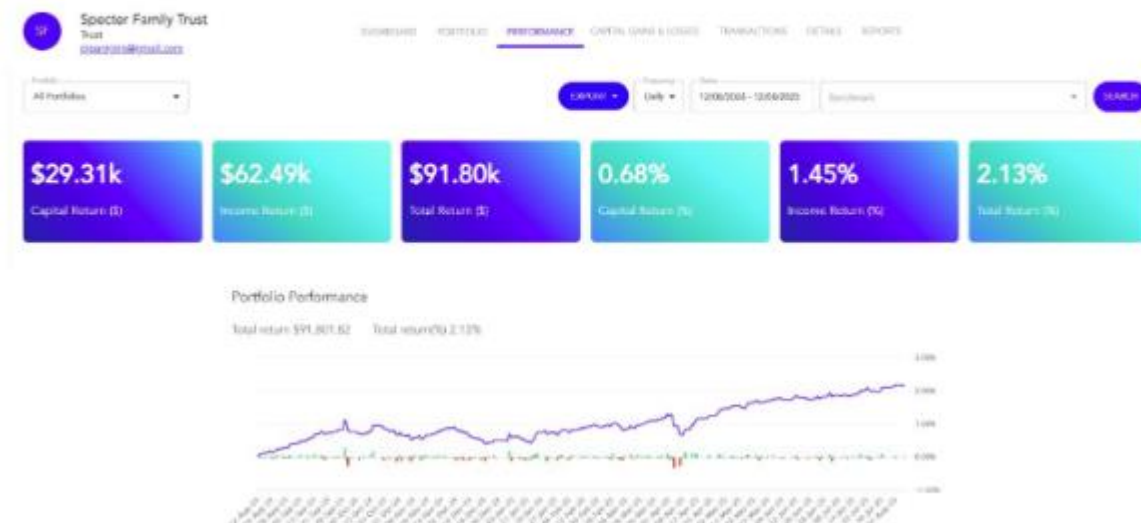
Portfolio

Drill down into holdings with detailed information on each investment, including quantities, values, and asset allocation. Get the full picture of how the portfolio is structured today.



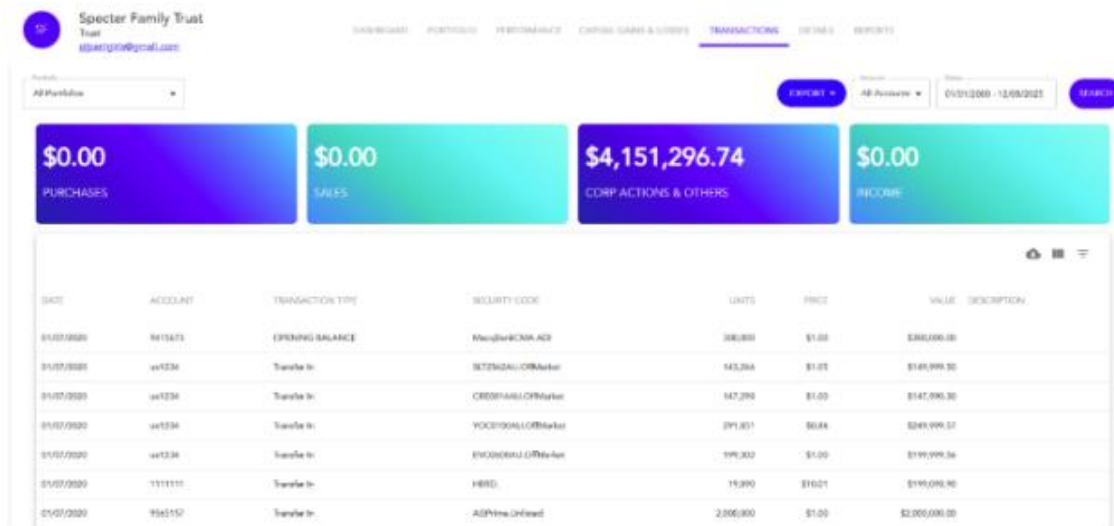
Performance

Track how investments are performing over time. View returns across different periods, compare benchmarks, and see the impact of market movements on client portfolios.



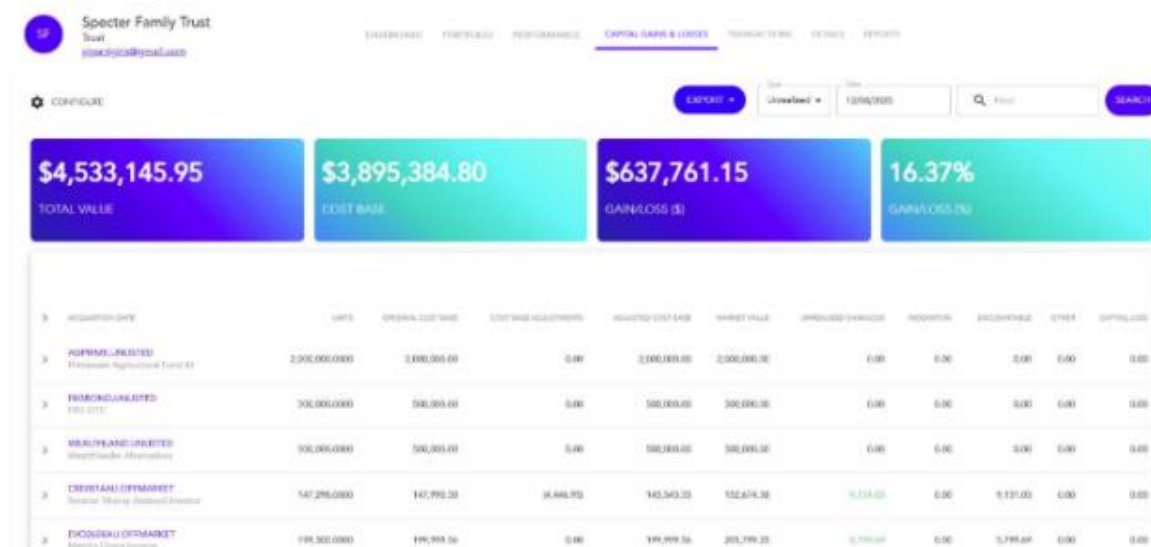
Transactions

A complete record of account activity, including buys, sells, dividends, deposits, and withdrawals — all searchable and filterable for quick access.



Capital Gains and Losses

Stay across realised and unrealised gains or losses for each asset. Detailed monitoring of tax positions at the parcel level.



Reports

Generate and download detailed reports tailored to your clients' needs, from portfolio valuations to performance summaries, giving the insights clients want, when they need them.



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Reports

Report Parameters

Date

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☒ Summary

☐ Full Reports

Load From

Report	Date
☐ Asset Allocation	12/05/2025
☐ Asset Class Performance	22/06/2021 - 12/06/2025
☐ Cash Transactions	22/06/2021 - 12/06/2025
☐ Contributions & Withdrawals	22/06/2021 - 12/06/2025
☐ Expenses	22/06/2021 - 12/06/2025
☐ Income	22/06/2021 - 12/06/2025
☐ Portfolio Performance	22/06/2021 - 12/06/2025